

CUSTOMER FACT FINDER

PURPOSE OF LOAN

Details of purpose of loan

Amount

Deposit

FHOG

PERSONAL DETAILS

APPLICANT 1 Borrower Guarantor
Title Mr Mrs Ms
Family Name
Given Names
Sex male female
D.O.B: dd mm yy
Marital Status single married
 defacto divorced

Number of Dependents
Ages of Dependents
Residential Status Resident Non-Resident
Visa No. if Non-Resident
Drivers Lic #
D/L Exp Date State of Issue
Phone Home work
Mobile
Email
Contact Method email fax
 phone post

ADDRESS DETAILS

Current Living Status With Parents Renting
 Home Mtg Own Home Other
Current address
Suburb
Select State p/code
Date moved in
Postal Address
Rental \$ Other
Complete if less than 3 years at current address
Previous Living Status With Parents Renting
 Home Mtg Own Home Other
Previous address
Suburb
Select State p/code
Date moved in
Other

PERSONAL DETAILS

APPLICANT 2 Borrower Guarantor
Title Mr Mrs Ms
Family Name
Given Names
Sex male female
D.O.B: dd mm yy
Marital Status single married
 defacto divorced

Number of Dependents
Ages of Dependents
Residential Status Resident Non-Resident
Visa No. if Non-Resident
Drivers Lic #
D/L Exp Date State of Issue
Phone Home work
Mobile
Email
Contact Method email fax
 phone post

ADDRESS DETAILS

Current Living Status With Parents Renting
 Home Mtg Own Home Other
Current address
Suburb
Select State p/code
Date moved in
Postal Address
Rental \$ Other
Complete if less than 3 years at current address
Previous Living Status With Parents Renting
 Home Mtg Own Home Other
Previous Address
Suburb
Select State p/code
Date moved in
Other



ST JAMES FINANCE

Australian Credit License 390610



Credit Representative 483666

please continue to next page



EMPLOYMENT DETAILS

APPLICANT 1

Gross Annual Income

Employment Position

Time at Employment years months

Employment Type select type

Employer Name

Employer Address

Contact Person Phone

If less than 3 years indicate previous employer

Taxable Annual Income

Employment Position

Time at Employment years months

Employment Type select type

Previous Employer Name

Employer Address

Contact Person Phone

EMPLOYMENT DETAILS

APPLICANT 1

Gross Annual Income

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Time at Employment years months

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Employer Name

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Taxable Annual Income

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Time at Employment years months

Employment Type select type

Previous Employer Name

Employer Address

Contact Person Phone

STATEMENT OF ASSETS | For joint applications please combine

Property Owned

Property Location	Ownership	Monthly rental income	Estimated value
1 <input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
2 <input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
3 <input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>

Vehicles Owned

year/make/model	Present value
1 <input type="text"/>	<input type="text"/>
2 <input type="text"/>	<input type="text"/>

Bank Account/Shares/Term Deposit/other Investments

Institution	Account ownership	Current balance
1 <input type="text"/>	<input type="text"/>	<input type="text"/>
2 <input type="text"/>	<input type="text"/>	<input type="text"/>
3 <input type="text"/>	<input type="text"/>	<input type="text"/>

Superannuation

Institution	Present value
1 <input type="text"/>	<input type="text"/>
2 <input type="text"/>	<input type="text"/>

Other Assets

Description	Estimated value
<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>

Home/Contents Insurable

Insurance Company	Insured value
<input type="text"/>	<input type="text"/>



STATEMENT OF LIABILITIES | For joint applications please combine

Mortgages

Mortgage to	Interest Rate	Monthly \$	Amount owing	Limit	Refinanced
1 <input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="radio"/> Yes <input type="radio"/> No
2 <input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="radio"/> Yes <input type="radio"/> No
3 <input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="radio"/> Yes <input type="radio"/> No

Lease/Hire Purchase/Personal Loans/Other Liabilities

Description	Interest Rate	Monthly \$	Amount owing	Limit	Refinanced
1 <input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="radio"/> Yes <input type="radio"/> No
2 <input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="radio"/> Yes <input type="radio"/> No
3 <input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="radio"/> Yes <input type="radio"/> No

Credit Cards/Credit Accounts

Company/Type	Amount owing	Limit	Refinanced
1 <input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="radio"/> Yes <input type="radio"/> No
2 <input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="radio"/> Yes <input type="radio"/> No
3 <input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="radio"/> Yes <input type="radio"/> No

Tax/Provisional Tax

Description	Amount owing
<input type="text"/>	<input type="text"/>

AUTHORITY TO OBTAIN AN INDIVIDUAL'S CREDIT INFORMATION FILE HELD BY CREDIT REPORTING AGENCY (PRIVACY ACT 1988).

I/We

(Applicant/s name)

(Applicant/s name)

Authorise Endeavour Financial Services (WA) Pty Ltd to act as my/our agent in seeking access to my/our consumer credit information file held by a credit reporting agency.

This authority only applies to enquiries made by Endeavour Financial Services (WA) Pty Ltd in connection with :

- An application, or proposed application, by me/us for credit
- My/our having sought advice in relation to existing credit.

(Applicant signature) _____ Date

(Applicant signature) _____ Date

Please return via email to your broker or fax to 08 6210 5929



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Australian Credit License 390610



Credit Representative 483666



4 TIMES NOMINATED AFG LOAN WRITER OF THE YEAR
7 TIMES NOMINATED AFG BROKERAGE OF THE YEAR

P: (08) 9389 0000 | F: (08) 6210 5929
Level 1, 136 Stirling Highway Nedlands WA 6009

